



## Daily Focus

### Market Overview

#### USA

Stock rally stalls as week begins, Nasdaq falls from record despite Nvidia gain. The Dow fell 97.55 points or 0.25%. The S&P 500 fell 6.13 points or 0.12%, and the Nasdaq fell 67.43 points or 0.41%.

#### China

China market closed higher. The Shanghai Composite Index rose 12.29 point or 0.41% to close at 3,039. The ChiNext Index rose 10.80 points or 0.59% to close at 1,834, with a total turnover of CNY 1080.0 billion.

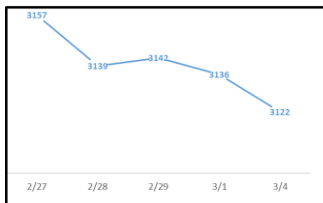
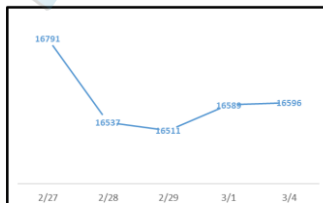
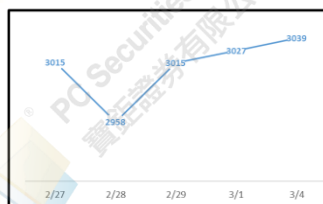
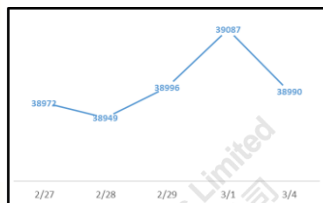
#### Hong Kong

The Hang Seng Index rose 6.53 points or 0.04% to close at 16,595 yesterday. The Hang Seng Technology Index fell 13.36 points or 0.38% to close at 3,474, with a trading volume of HKD 106.8 billion.

#### Singapore

The Straits Times Index fell 13.55 points or 0.43% to close at 3,122 yesterday, with a total turnover of S\$0.96 billion.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	38989.83	↓ -97.55	-0.25%
Nasdaq	16207.51	↓ -67.43	-0.41%
S&P500	5130.95	↓ -6.13	-0.12%
<b>Europe</b>			
FTSE100	7640.33	↓ -42.17	-0.55%
CAC40	7956.41	↑ 22.24	0.28%
DAX	17716.17	↓ -18.90	-0.11%
STOXX600	497.41	↓ -0.17	-0.03%
<b>Asia</b>			
Nikkei 225	40109.23	↑ 198.41	0.50%
Shanghai	3039.31	↑ 12.28	0.41%
Hang Seng	16595.97	↑ 6.53	0.04%
STI	3122.21	↓ -13.55	-0.43%
JCI	7276.75	↓ -35.16	-0.48%
TWSE	19305.31	↑ 369.38	1.95%
<b>Forex</b>			
EURUSD	1.09	↑ 0.0019	0.18%
GBPUSD	1.27	↑ 0.0037	0.29%
USDJPY	150.53	↑ 0.4100	0.27%
USDCNH	7.21	↓ -0.0012	-0.02%
USDHKD	7.82	↓ -0.0033	-0.04%
USDSGD	1.34	↓ -0.0005	-0.04%
USDIDR	15742.00	↑ 38.00	0.24%
<b>Commodity</b>			
Gold	2126.30	↑ 30.60	1.46%
WTI Oil	78.74	↓ -1.23	-1.54%



The Japanese Ministry of Finance announced that the Capital Spending expanded to 16.4% year-on-year in the fourth quarter of 2023, significantly higher than market expectations of 2.8%, and the previous value rose 3.4%.



S&P Global announced that South Korea's manufacturing purchasing managers' index (PMI) fell back to 50.7 in February, down from the previous value of 51.2.



The Australian Bureau of Statistics announced that residential building permits fell by 1% month-on-month in January, worse than market expectations for a 4% rise, and the previous value was -10.1%.



The Swiss Federal Statistics Office announced that the consumer price index in February was 1.2%, higher than market expectations of 1.1% and the previous value of 1.3%.

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